



***ANNUAL SHAREHOLDERS  
MEETING***

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*MAY 22, 2015*

May, 22 2015

## ANNUAL SHAREHOLDERS MEETING

- 1 Reports on the financial statements – Opinion
- 2 Reports on the financial statements – Justifications of assessments
- 3 Other reports issued
- 4 Report on extraordinary resolutions

# Reports on the financial statements – Opinion

- Objective
  - To obtain reasonable assurance about whether the financial statements are free of material misstatement
- Opinions
  - Opinions without qualification on
    - The consolidated financial statements – Page 261 of the Registration Document
    - The Parent Company financial statements – Page 278 of the Registration Document

# Reports on the financial statements – Justifications of assessments

- Point for attention
  - Consolidated financial statements – Page 261 of the Registration Document
    - Management's key assumptions and assessments concerning impairments of non-financial assets, employee benefits and income tax
  - Parent Company financial statements – Page 278 of the Registration Document
    - Valuation of shares in subsidiaries and affiliates
- Specific procedures
  - Review of the process used by Management for determining key assumptions and their implementation, of the related value of assets and liabilities and of the information provided in the notes to the financial statements



## Other reports issued

- Report on the report of the Chairman of the Supervisory Board
  - No matters to report on the information given on internal control and risk management procedures relating to the preparation and processing of financial and accounting information – Page 123 of the Registration Document
- Special report on related party agreements and commitments
  - No agreements and commitments authorized during the year, nor previously approved by the shareholders in prior years with continuing effect during the year – Page 279 of the Registration Document

# Report on extraordinary resolutions

- Report on the share capital reduction (9<sup>th</sup> resolution) – Page 299 of the Registration Document
  - No matters to report on the proposed terms and conditions of the resolution to be approved